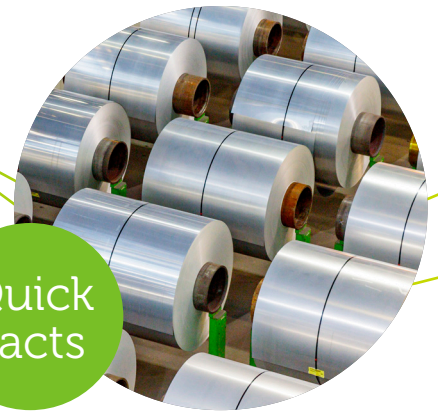


# Novelis

## Company Overview

Novelis is a leading sustainable aluminum solutions provider and the world leader in aluminum rolling and recycling. Driven by our company purpose of Shaping a Sustainable World Together, we are helping to drive a circular economy by partnering with our customers in the beverage packaging, automotive, aerospace and specialties markets globally.

### Quick Facts



**3,557 kt** Annual FRP Shipments

**\$18.4 Billion** Annual Revenue

**\$1.6 billion** Annual Adj. EBITDA

**12,750** Employees

**4** Continents

**9** Countries

**29** Advanced Manufacturing Facilities, including 15 Recycling Centers

**11** Innovation Centers

*Statistics from Fiscal Year 2026*

## About Novelis

Novelis operates an integrated network of technically advanced rolling and recycling facilities across North America, South America, Europe and Asia. We leverage our global footprint to deliver high-quality, low-carbon aluminum products around the world.

Novelis is a subsidiary of Hindalco Industries Limited, an industry leader in aluminum and copper, and the metals flagship company of the Aditya Birla Group, a multinational conglomerate based in Mumbai, India.

## Our Vision for Sustainability

Novelis 3x30 is our company-wide vision to advance aluminum as the material of choice with circular solutions.



We aim to achieve three ambitious objectives by the end of 2030:

- Push the Boundaries on Recycled Content: Accelerate circularity and achieve 75% average recycled content in our products
- Win on Carbon: Be the lowest emissions flat rolled products (FRP) aluminum provider with less than 3 tonnes of CO<sub>2</sub>e per tonne of flat rolled product shipped
- Fuel the Future: Continue to lead the industry toward circularity through first-mover investments

## The Company We Keep

Our customers include some of the largest and best-known brands in the world.

### Beverage Packaging



### Automotive



### Aerospace



### Specialties



# Leaders in Innovation

Utilizing our industry-leading technology, we partner with customers to support market development for innovative and sustainable solutions. We focus our innovation efforts on pushing the limits on aluminum alloys, advancing customers' product designs and improving our own process engineering and production techniques.

Through our global network of automotive and beverage packaging Customer Solution Centers, we collaborate with customers and others across the value chain to accelerate the adoption of aluminum in next-generation products.

Leveraging our global network of R&D centers, we develop new alloys and techniques to keep aluminum at the forefront of materials and pioneer new technologies to expedite the materials innovation cycle. We also have a dedicated team of recycling, casting, rolling and finishing experts who pioneer advancements in aluminum manufacturing.

# Global Footprint



**Novelis Total:**  
**29** Operations  
**9** Countries  
**12,750** Employees  
**4,122 kt** Shipments\*

**Asia**  
 4 Operations  
 1,810 Employees  
 866 kt Shipments

**North America**  
 13 Operations  
 4,700 Employees  
 1,380 kt Shipments

**South America**  
 2 Operations  
 1,680 Employees  
 761 kt Shipments

**Europe**  
 10 Operations  
 4,560 Employees  
 1,115 kt Shipments

*\*Includes inter-regional shipments*

## Our People

Our people are our greatest asset. We make it a priority to identify the best talent and provide them with the right growth and development opportunities throughout their career. By empowering our employees to pursue their curiosities and test their ideas, Novelis employees are able to enhance their skillsets and work across business segments and geographies to gain new experiences.

Novelis recruits, develops and retains the leading professionals in our industry and every one of our 13,250 employees plays a role in achieving our purpose of shaping a sustainable world together.

## Recycling

Novelis is the global leader in aluminum recycling. We've created the first and largest closed-loop-recycling systems for automotive aluminum, and we recycled more than 84 billion used beverage cans annually.

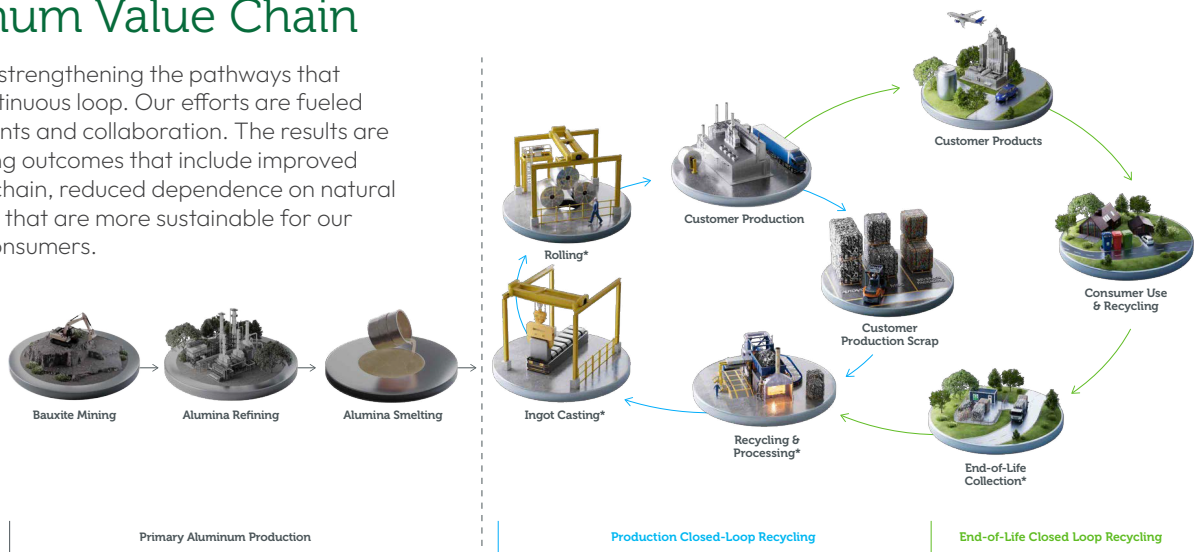
Aluminum is infinitely recyclable, and by using 63% recycled inputs, which require 95% less energy than primary aluminum production, Novelis helps our customers achieve their sustainability goals.

## Corporate Social Responsibility

At Novelis, we view corporate social responsibility as part of our ongoing commitment to contribute to the communities where we work and live. To drive this commitment, we focus our charitable contributions and volunteer efforts around initiatives with purpose-driven organizations such as FIRST Robotics and Habitat for Humanity.

# The Aluminum Value Chain

At Novelis, we focus on strengthening the pathways that keep aluminum in a continuous loop. Our efforts are fueled by innovation, investments and collaboration. The results are measurable, with leading outcomes that include improved circularity of the value chain, reduced dependence on natural resources and products that are more sustainable for our customers, as well as consumers.



\*Novelis activities in the value chain.

